## **Online Start Box Tutorial**

Making Connections

# Making connections

Household Level

## Recall the 2 requirements to use the OSB:

- You must have your own email address
  - Individuals "sign" the waiver
  - Email addresses identify the individual
  - NO family accounts
- You must use a credit card to pay for walks in advance
- But once each <u>individual</u> registers, those individuals can:
  - Manage other individuals (such as spouse, children, club members)
  - Be managed by other individuals (such as spouse or club)

Let's look at managing at the household level

Login to your account at http://my.ava.org/

You'll land on the "My Account" page.

This account has no items (club, people) that it can manage.

This account would have to enter an "Action Code" provided to it by another registered account.

See the next screen for the list of code types.



### Step 1 (continued)

Households will use the short-term "AM-#####" codes to create a connection.

That connection will allow a household manager to control registration and payment for household members.

Each registered account can generate its own AM-code.

Managers provide their AMcode to those being managed. (This can be a 2way street.)

#### Account status help

This is your account home or landing page. From here you can go everywhere you have permission, and deal with items that require your attention. Your profile is important. Please keep it up to date.

Important - each person must individually read and sign the athletic waiver.

#### ACTION CODES:

The following is not an exhaustive list of the action codes, but these are the most common ones that you will encounter.

Codes NE-######## set the "No email" flag to block automatically generated emails sent to you by this system.

Codes EV-######### are email address verification codes.

Codes ##-#### are Walk Friend codes.



### Step 1 (continued)

In this example, Nebraska Trailblazers wants to manage (connect to) Jeanne Miller's account.

Nebraska Trailblazers must first generate an AM-code.

To generate an AM-code, good for 3 days, click on "My Profile".

<b>LyAvA</b> Fun, Fitness, and Friendship	My Account Logou
My Account My Start Box My Event Bank My Awards	s My Profile Find a
ccount home and status	
Hello Nebraska Trailblazers	CLUBS, PEOPLE THAT I CAN MANAGE
The following items may need your attention. Click on the 'GO' to take you there. If the item has an "X", click it to dismiss the item.	You currently have no items that you manage on this site.
There are currently no items in this list	ACTION CODES
	Action codes include Walk Friend codes, Account Manageme codes, and Email Verification codes. Any of these codes can entered here. Read the help to see the list of code types.
	Submit code

You saw this screen before when you selected "Nebraska Wander Freunde Trailblazers" as your club connection.

Go ahead and click the blue "Click to generate this code"

#### Fun, Fitness, and Friendship My Account My**ava** Logout My Address My Connections My Self / Login Mv Waiver My Books Personal connections Help Similar to the way friend connections work on social media SPECIAL PERMISSIONS sites, with Account connections you can control how others You do not have any special permissions. This is ok, not (either clubs or individuals) can see you on this system. You can unusual. Special permissions are given by AVA HQ to manage also manage an account for someone else if they give you things like the AVA convention. permission. Click HELP (top right) to see usage notes. There are two formats for codes, 'AM-1234-5678' for account management and '12-345' for Walk Friend connections. Submit code 1. PERSONAL ACCOUNT MANAGEMENT Send this code to someone who needs you to manage his or her account. If you receive a code from someone you have requested to manage your account, enter it above to finalize the ----connection. This personal code is valid for three days. The connection will remain until you rescind it. Click to generate this code 2. WALK FRIENDS FOR OSB If you are the leader of your walking group, family or friends, give everyone your code. You can then register and pay for everyone's OSB events. Their name will appear under walk friends. This code is valid for one week. Click to generate this code CLUB CONNECTION Click to access the club list. You can select one or more clubs to allow them to see you. You become visible to the club for everything from emailing to club management. Select a club SELECT A PRIMARY CLUB: If you are a member of more than one club, you must select a single club from your list to help AVA with its accounting and donor efforts. This is typically the club where you hold the most senior position. You do not have any club connections.

### Step 2 (continued)

The code immediately appears to the right of the blue box.

Write this down – it disappears when you leave this page!

You and your household manager/co-manager have 3 days to use this information. My Waiver

My Books

My Connections

#### Personal connections

Similar to the way friend connections work on social media sites, with Account connections you can control how others (either clubs or individuals) can see you on this system. You can also manage an account for someone else if they give you permission.

Click HELP (top right) to see usage notes.

There are two formats for codes. 'AM-1234-5678' for account management and '12-345' for Walk Friend connections.

Submit code

#### 1. PERSONAL ACCOUNT MANAGEMENT

Send this code to someone who needs you to manage his or her account. If you receive a code from someone you have requested to manage your account, enter it above to finalize the connection. This personal code is valid for three days. The connection will remain until you rescind it.

Click to generate this code

AM-1921-8224

SPI

Now, the person with whom you are sharing this code needs to login to their own account. In this example, it is Jeanne Miller.

The "My Account" screen will be active.

Enter the AM-code from Nebraska Trailblazers into the box and press the blue "Submit Code" button.



### Step 3 (continued)

This notice pops up on your screen. Nebraska Trailblazers can now manage Jeanne Miller's account.



This is what Nebraska Trailblazers sees when it logs in.

Clicking on her name takes you to that differently colored screen, indicating Nebraska Trailblazers is in management mode.

Note that Jeanne Miller is a manager for Steve Miller. Nebraska Trailblazers cannot manage Steve Miller. The name is not clickable.



### Step 4 (continued)

Nebraska Trailblazers can look more closely at its connections.

Starting from "My Account", choose "My Profile" and "My Connections" appears.

All connections are listed under "Account Management Connections" and automatically show up under "Walk Friend Connections"

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🗣 Up Му Waiver Му Books Му Connectio	ms My Address My Self / Login
Personal connections	Help
Similar to the way friend connections work on social media	SPECIAL PERMISSIONS
sites, with Account connections you can control now others (either clubs or individuals) can see you on this system. You can also manage an account for someone else if they give you permission.	You do not have any special permissions. This is ok, not unusual. Special permissions are given by AVA HQ to manage things like the AVA convention.
Click HELP (top right) to see usage notes.	ACCOUNT MANAGEMENT CONNECTIONS
There are two formats for codes. 'AM-1234-5678' for account management and '12-345' for Walk Friend connections.	You are able to manage the following personal accounts. If you no longer need to do so, click the 'X' to remove them. X Jeanne Miller
Submit code	WALK FRIEND CONNECTIONS
PERSONAL ACCCONT MANAGEMENT Cend this code to someone who needs you to manage his or her account. If you receive a code from someone you have requested to manage your account, enter it above to finalize the connection. This personal code is valid for three days. The connection will remain until you rescind it.	These are your walk friends and you are able to register them or the OSB. If you no longer need to do so, click the 'X' to remove them. If they are in the lists above, you cannot remove them fror this list.
Click to generate this code	

### Step 4 (continued)

Nebraska Trailblazers can look at and add to Jeanne Miller's Event Bank, but cannot use her Event Bank for itself!

#### Fun, Fitness, and Friendship Mvaua My Account Logout **AVA Event bank** Help It is reasonable and allowed to add funds to The event bank is an account to pr an account that you manage. Be warned quickly pay a club for events, donatic that you are placing these funds into this alance is \$24.00 account is managed by the American managed account and that they will not be There are four important points is money for event credit, it might be available for your personal use. For your d enter a amount for a specific number commend that you only put in whole goods that are immediately avail protection, it is not posible to move funds 2. The credit card fees are paid by from one account to another on this USA Dollars. pass the full event credit to the ( 3. Unused event credit never expire system. 4. Event credit cannot be moved fr \$100 max Add Funds Got it! It can only go to a club or the AV American Volkssport Association 1008 S. Alamo St., San Antonio, TX 78210 (210) 659-2112 Attn: Erin Grosso Email: erin@ava.org **Payment history** Omaha, NE - Hanscom Park Event credit (coupon Mar 31st, 2021 \$4.00 \$24.00 applied) Hanscom Park, NE \$28.00 Mar 31st. 2021 Download directions \$2.00 Via EVO Mar 31st. 2021 Add funds to event bank \$31.30 \$1.30 \$30.00

When Jeanne Miller logs in to her account and clicks on "My Profile" it takes her to the "My Connections" screen.

Notice that "Nebraska Trailblazers" now shows up as able to manage her account.

She can click on the red "X" in front of the name to revoke management access.

Personal connections	Helr
Similar to the way friend connections work on social media sites, with Account connections you can control how others (either clubs or individuals) can see you on this system. You can also manage an account for someone else if they give you permission. Click HELP (top right) to see usage notes.	SPECIAL PERMISSIONS You do not have any special permissions. This is ok, not unusual. Special permissions are given by AVA HQ to manage things like the AVA convention.
There are two formats for codes. 'AM-1234-5678' for account management and '12-345' for Walk Friend connections.	You are able to manage the following personal accounts. If you no longer need to do so, click the 'X' to remove them. X Steve Miller The following people are able to manage your personal account If you no longer need them to do so, click the 'X' to remove the
1. PERSONAL ACCOUNT MANAGEMENT	× Steve Miller
Send this code to someone who needs you to manage his or her account. If you receive a code from someone you have requested to manage you, account, enter it above to finalize the connection. This personal code is valid for three days. The connection will remain until you rescind it.	Nebraska Trailblazers WALK FRIEND CONNECTIONS These are your walk friends and you are able to register them of the OSB. If you no longer need to do so, click the 'X' to remove them. If they are in the lists above, you cannot remove them from this list.
2. WALK FRIENDS FOR OSB If you are the leader of your walking group, family or friends, give evervone vour code. You can then register and pav for	Steve Miller

# Making connections

Walk Leader Level

## Still in Development

- Walk Leaders give a code to each member of a regular walking group
  - Members allow the Walk Leader to register them for an OSB Event
  - Walk Leader pays for all members of the group from his/her account
  - Members of the group pay the Walk Leader directly
- If our club holds a Group Walk of an OSB Event, we will NOT use this feature at this time.
  - Account holders will register, pay and get stamps for the event individually
  - Non-account holders will register, pay and get any stamps at the event